



Donate Stocks and Make a Big Impact.

In three easy steps, you can help the Diocese of Memphis continue our Mission.

Instead of donating the after-tax proceeds from the sale of your appreciated securities, consider increasing your impact by donating stocks, bonds, and mutual funds, directly to the Diocese of Memphis.

To obtain a deduction for the current year, the stock transfer must be received by December 31.

- 1** Please complete the form on reverse side of this page.
- 2** Send the completed form to your broker with any additional forms they require.
- 3** Send a copy of the completed form to the Diocese of Memphis.



United in Faith
CELEBRATING 50 YEARS OF OUR
CATHOLIC FAITH HERE IN WEST TENNESSEE

Please complete the form on reverse and return to:

Jim Marconi | Catholic Diocese of Memphis
5825 Shelby Oaks Drive, Memphis, TN 38134-7316
or Jim.Marconi@cc.cdom.org or 901.373.1273

cdom.org

LETTER OF INTENT ELECTRONIC TRANSFER OF STOCK

For further assistance, please contact Jim Marconi:
901.373.1273 or Jim.Marconi@cc.cdom.org

It is my intention to transfer shares of stock to the *United in Faith* capital campaign.

(PLEASE PRINT)

Name: _____

Address: _____

City, State, Zip: _____

Phone: _____ Email: _____

Parish Name: _____

Parish City: _____

**I will donate _____ (# of shares) of _____ (company) stock
to be credited to the Catholic Diocese of Memphis for the benefit of the *United in Faith* capital campaign.**

Information to provide to your broker | Please direct the transfer of stocks to the account of the
Catholic Diocese of Memphis at Charles Schwab: Acct # 28658304 / DTC #0164 CODE 40

IT IS IMPORTANT TO INFORM THE DIOCESE BEFORE A TRANSFER IS MADE



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